

Version 3.0.5

Installation Guide Binary Distribution

April 10, 2023

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1 License information

PHOENIX-3.0.5 is free software: you can redistribute it and/or modify it under the terms of the GNU General Public License as published by the Free Software Foundation, either version 3 of the License, or (at your option) any later version.

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Any use of results obtained using PHOENIX-3.0.5 in related or unrelated publications has to be properly acknowledged by reference to the name of the package, to the name of the developer(s), to the NRIXS software site https://www.nrixs.com, and optionally to the following paper: W. Sturhahn, Hyperfine Interact. 125 (2000) 149-172. This paper is included but cannot be distributed under the GNU General Public License agreement.

2 What is PHOENIX?

The PHOENIX (PHOnon Excitation by Nuclear resonant Inelastic X-ray scattering) software is a scientific application to evaluate experimental data obtained using the technique of Nuclear Resonant Inelastic X-ray Scattering (NRIXS) which is also known as Nuclear Inelastic Scattering (NIS) and Nuclear Resonant Vibrational Spectroscopy (NRVS). The first version of the program was created in 1995 by W. Sturhahn shortly after the discovery of synchrotron radiation based inelastic nuclear resonant scattering. The PHOENIX program package was improved since then to handle various data input formats and provide useful diagnosis tools for high-quality data evaluation. A detailed treatment of sound velocity extraction was added in 2007, and a graphical display option was provided in 2009. In 2019, consistency optimization in the extraction of the partial phonon density-of-states, statistical analysis of sound velocity, and a graphical user interface were introduced.

PHOENIX-3.0.5 supports all Mössbauer isotopes, the addition of raw data sets including normalization correction, the creation of an energy scale from angle and temperature data, a flexible procedure for the subtraction of the elastic peak, data normalization, detailed balance and moment calculation, a limited energy-range correction, the extraction of the partial phonon density-of-states using the Fourier-Log method, consistency checks, optional deconvolution, calculation of thermodynamic quantities, an extrapolation scheme to extract the Debye sound velocity as well as aggregate compressional and shear sound velocities.

The software was created by W. Sturhahn to offer traceable evaluation codes for publications using the NRIXS technique. The PHOENIX core programs are written in Fortran90 with wrappers using bash scripts. The GUI is implemented as Tck/Tk script and requires Tcl version 8.6 or higher to run. The PHOENIX software has been used for data evaluation in numerous publications and has been extensively tested over the last two decades. Just like the other software packages of NRIXS software, PHOENIX installs on UNIX-like operating systems: Sun's Solaris, Apple's MacOS, Ubuntu, and various other Linux versions. For installation on Microsoft's Windows operating systems, a virtual machine, e.g., VirtualBox (free) or VMware (paid). hosting a Linux-type guest-system is needed.

3 Requirements

Before installation please verify the following list of requirements. You must install these before installation of PHOENIX.

3.1 Linux and Unix

- bash shell, should be installed already.
- Tcl/Tk version 8.6 or higher to run the GUI, available in native software installer.
- Optional: xmgrace plotting tool, available in native software installer.
- Optional: ImageMagick for image conversions, available in native software installer.

3.2 MacOS

The order of installation is most important here.

- Xcode, Apple's developer package freely available from the Appstore.

 Run Xcode to accept the license and install the 'linecommand tools': open Terminal app and type sudo xcode-select --install on the command line. You must have administrator privileges for this.
- bash shell, should be installed by Xcode.
- macports or homebrew package installer.
- Tcl/Tk version 8.6 or higher to run the GUI, available via homebrew package installer.
- Optional: Xquartz for run-time graphics.
- Optional: xmgrace plotting tool, available via macports or homebrew package installer.
- Optional: ImageMagick for image conversions, available via macports or homebrew package installer.

4 How to install

PHOENIX is distributed as a compressed tar-ball named PHOENIX-3.0.5_<0S>_<arch>.tar.gz. Here <0S> is the operating system the binaries were created with, and <arch> is the architecture the binaries were built for. If this is an update from an earlier version of PHOENIX it is recommended you uninstall the earlier version as described in section 6.

4.1 MacOS: remove restrictions

Before you extract the files, you must defeat the Gate-keeper mechanism and you need administrator privileges for this. Open Terminal app. With Dir as the folder that contains

PHOENIX-3.0.5_<OS>_<arch>.tar.gz enter

```
> cd Dir
> xattr PHOENIX -3.0.5_<OS>_<arch>.tar.gz
> ... list of extended attributes ...
> sudo xattr -c PHOENIX -3.0.5_<OS>_<arch>.tar.gz
> Password:
> xattr PHOENIX -3.0.5_<OS>_<arch>.tar.gz
>
```

4.2 Extract files

Depending on the available system utilities you may have several options to extract the PHOENIX files. For example, the line command 'gzip -dc PHOENIX-3.0.5_<OS>_<arch> | tar xf -' will recover the files on most systems. Also a double-click on PHOENIX-3.0.5.tar.gz recovers the folder PHOENIX-3.0.5in many cases.

4.3 Configure and install

Next, run the installation script to install the binaries. Several options can be specified to help a successful installation and functioning of the PHOENIX executables. For most cases, options should not be needed. Enter the following line commands to see the options.

```
> cd PHOENIX-3.0.5
> ./install —help
Usage: install [OPTION]...
Install PHOENIX-3.0.5
      -nographics
                       no graphics support
      -help
                       display this help and exit
       −prefix=<dir>
                       set <dir> as installation location
                       default location is <home directory>
       -spath
                       show search path
      --spath = < list >
                       append or prepend directories to search path
                       to prepend add leading _ to directory name
                       <list> is a colon separated list of directories
Examples:
  ./install —spath=$HOME/etc
                                 prepend $HOME/etc to search path
  ./install —prefix=/usr/local
                                 install into directory /usr/local
                                   MacOS only: install app into / Applications
```

Here follows a description of the functionality of each option for the install script.

nographics disable graphics support. By default the built-in graphics tool is activated. This option disables this behavior. The PHOENIX executables still support the **xmgrace** visualization tool if found in the searchpath (see below).

prefix set the location for installation of the PHOENIX executables and their support files. By default the installation location is the installer's home directory: under MacOS the PHOENIX app is copied into \$HOME/Application and support files are copied into \$HOME/Library/NRIXS/PHOENIX; under other Unix systems the executables are copied into \$HOME/bin and the support files are copied into \$HOME/.NRIXS/PHOENIX. If the prefix is set to another directory it is important to have appropriate permissions as installer, e.g., '--prefix=/usr/local' requires administrator or root privileges. Under MacOS support files are installed either into \$HOME as described above or into '/' where the PHOENIX application is copied into '/Applications' and support files are copied into '/Library/NRIXS/PHOENIX'.

spath append or prepend directories to the search path for essential support programs and run-time graphics programs. By default the path contains the following directories: /bin, /usr/bin, /usr/lo-cal/bin, /opt/bin, /opt/local/bin, /opt/homebrew/bin, /opt/X11/bin, /usr/X11/bin. If the install script fails to locate essential support programs in this path (reported upon execution of the script) directories have to be added. The correct syntax would be, for example, '--spath=/crazypath/dir1: '/dir2', where '~' symbolizes the user's home directory.

Execute the script with appropriate options.

```
> ./install [OPTIONS...]
....
(messages)
....
```

The installation script may be re-run with different options as needed. The last installation command is saved in the file 'installation'. The script produces various messages on the progress of the installation. After installation, you have the option to run a test on the PHOENIX executables, see section 7 for more details.

The installation requires write access to the installation directory, by default the users home directory. If DIR is the installation directory the following files are copied into 'DIR/bin': phoenix (Unix-type only), mpadd, mphox, padd, padd-3.0.5, phox, phox-3.0.5, psth, psth-3.0.5, psvl, psvl-3.0.5.

The installed executables are only accessible by line command if DIR/bin is part of the 'path' setting in the login resource file in your home directory. This can be tested by typing 'echo \$PATH' or 'echo \$path' at a terminal prompt. If the directory DIR/bin is not part of the listing then the login resource file, usually something like '.bash_profile', '.profile', or '.login', must be edited to include DIR/bin in the 'path' setting. After that you have to logout and login again to update the 'path' settings.

4.3.1 Search path

Pay attention to the search path.

```
> ./install --spath
/bin:/usr/bin:/usr/sbin:/usr/local/bin:/opt/local/bin:/opt/X11/bin:/usr/X11/bin
>
```

If the location of the compiler or your xmgrace executable is not included in this search path you must add those locations to the path. For example, you installed Tcl/Tk into directory '~/Tcl' ('~' symbolizes the user's home directory) and want the install script to use it then you execute the install script with option

```
> ./install --spath=~/Tcl
    ...
    (messages)
    ....
>
```

The directory is now appended to the original search path. Sometimes you need to overwrite an installation present in the search path. Then you must prepend the directory to the search path using a preceding underscore

```
> ./install --spath=_~/Tcl
....
(messages)
....
>
```

Use the prepend option with care to avoid unwanted command overrides.

5 File locations

5.1 Binaries

The executable binaries are placed into the directory 'DIR/bin' for a install into directory DIR, i.e., './install --prefix=DIR'. The default for DIR is the home directory.

5.2 GUI

For MacOS operating systems, the GUI is created as Phoenix.app and placed into directories '\$HOME/Applications' or '/Applications' for a system-wide install. The app shows up automatically on Launchpad. For local installations, '\$HOME/Applications' has to be linked into '/Applications' for MacOS to see the app. Open a Terminal, then 'cd /Applications' and 'sudo ln -s \$HOME/Applications localApps'. Admin privilege is needed for the latter command.

On Linux-type systems, the GUI is created as 'phoenix' and placed into the directory 'DIR/bin' for an install into directory DIR. Depending on the particular type of window management (Gnome, KDE, etc) a launcher may be created and placed on the Desktop.

5.3 Support files

For MacOS operating systems, support files are placed into directories '\$HOME/Library/NRIXS/PHOENIX' or '/Library/NRIXS/PHOENIX' for a system-wide install. On Linux-type systems, support files are placed into directories '\$HOME/.NRIXS/PHOENIX' or 'DIR/share/NRIXS/PHOENIX' for a system-wide install into directory DIR. If a particular directory exists the content will be saved into a same-name directory with a number appended.

6 How to uninstall

The PHOENIX program package is uninstalled by the command

```
> cd PHOENIX-3.0.5
> ./uninstall
....
(messages)
....
>
```

This step removes all files that were installed during configuration and is recommended prior to installation of a new version of PHOENIX.

7 How to test

Examples are provided with the PHOENIX package. They are located in the 'PHOENIX-3.0.5/examples' directory and after installation also in the 'examples' directory as support files. The PHOENIX self-test script is located in the directory 'PHOENIX-3.0.5/bin' and can be run as follows

```
> cd ~/PHOENIX-3.0.5
> bin/phoenix_test --dir=examples
    ....
    (messages)
    ....
>
```

For each tested example, the script produces a log file, e.g., the results of a test run in examples/bccFe are found in the file bccFe.log together with potential deviations that were detected.

The example 'mda' requires a working installation of the mdautils software maintained by the Advanced Photon Source. The test script reports a 'failed' otherwise.

7.1 Individual examples

Your computer system can only access the PHOENIX executables if the directory that they are located in is part of the 'path' defined for your system at the time of login. You can test this, e.g., by trying something like

```
> cd ~
> which padd
/usr/local/bin/padd
```

If the second command doesn't succeed the location of the PHOENIX executables can be made known permanently to your computer. This is done by modification of the 'path' setting in the login resource file in your home directory, usually something like '.bash_profile', '.profile', or '.login'. You have to logout and login again to update the 'path' settings.

Now change into an 'examples' directory (you need write access). If you don't have write access you can copy the directory to an accessable location, e.g., your home directory. For example, enter something like

```
> cd ~/PHOENIX-3.0.5/examples/bccFe
> ls -px
Results/
             in_padd
                         in_phox
                                       in_psvl
                                                  mono.res
                                                              scan112.raw
scan115.raw scan118.raw
                         scan119.raw
> padd —help
Usage: padd [OPTION]...
Run PHOENIX executable padd -3.0.5
       —geometry=≪XxY+U+W⊳ set the window geometry for graphics display
                          display this help and exit
      —infile⇒file>
                          use <file > as input file
                          the default input file is 'in_padd'
                          suppress visualization support
      -nographics
      -version
                          display version number and exit
                          display list of supported visualization tools
      -vtool
      ---vtool=<tool> use <tool> for data visualization
Examples:
  padd — infile=MyFile use 'MyFile' as input file
  padd --vtool=xmgrace use xmgrace for visualization
++ PHOENIX-3.0.5 Copyright (C) 2023 Wolfgang Sturhahn
  (messages)
  CPU time : user
                     0.11 s system
                                       0.01 \, \mathrm{s}
  PHOENIX module PADD finished
> ls -px
Fe_mon.csv Fe_padd_ptl.txt Fe_shf.csv
Fe_sum.csv Results/
                            in_padd
in_phox
           in_psvl
                            mono.res
scan112.raw scan115.raw
                            scan118.raw
scan119.raw
```

Several files were created during this addition of NRIXS spectra. Continue with commands 'phox' and 'psvl' to extract the DOS and sound velocities, respectively. Compare the content of output files with files provided in the 'Results' directory.

8 How to test with graphical user interface

If Tcl/Tk 8.6 or higher was accessible during install the GUI app was created.

• MacOS

With Finder locate the Application folder into which the GUI app was installed. This is either '\$HOME/Applications' for a local install or '/Applications' for a system-wide install. Start the GUI by double-click on Phoenix.app but you might have to defeat the Gate Keeper if this doesn't work. Defeating the Gate Keeper: right-click on Phoenix.app to get pull-down menu; select open; acknowledge to open. Defeating the Gate Keeper¹: double-click on Phoenix.app; acknowledge that it can't be opened; select Apple -> System Preferences -> Security & Privacy -> General; at the bottom right click open Phoenix.app. Later MacOS versions may have different mechanisms.

• other Linux

Use Desktop launcher or open terminal and type 'phoenix' on the command line.

Select PHOENIX -> Show Examples. A list of examples shows up in lower right panel; right-click on an item and select 'Open As Project'; click on 'run' button on top of middle panel to execute the calculation. Inspect output by left-click on thumbnail in lower left or by menu actions in upper right panel.

¹The Gatekeeper mechanism varies for different MacOS versions.